



# FORUM CLUB

of Southwest Florida, Inc.  
nationally recognized for its outstanding speaker program

*Our twenty-second season of  
prominent speaker programs*

*April 2007*



**Robert J. McCann**

Speaker: **Robert J. McCann** – Vice Chairman, Merrill Lynch & Co., Inc.  
On: **Friday, April 13, 2007**  
Location: **Everglades Dining Room**

Mr. Robert J. McCann is executive vice president of Merrill Lynch & Co., Inc. Mr. McCann is also vice chairman and president of the firm's Global Private Client Group, which provides investment, insurance, banking and retirement services for individuals and businesses globally. With more than 15,800 financial advisors and \$1.6 trillion in client assets, it is the largest business of its kind in the world. He is also a member of the firm's executive management and operating committees.

Mr. McCann was named president of Global Private Client in June 2005. He has held a series of positions since joining the company in 1982 as an associate in the M.B.A. Sales & Trading program. From August 2003 until June 2005, he served as vice chairman of the firm's Wealth Management Group, overseeing Global Private Client, Merrill Lynch Investment Managers and Global Securities Research and Economics. Previously, Mr. McCann was head of Global Securities Research and Economics, responsible for all equity, fixed income and macro analysts and strategists worldwide. During this time, he led efforts to restructure and refocus the company's research activities. From September 2000 to October 2001, he served as chief operating officer of the Global Markets and Investment Banking Group and was head of the Global Institutional Client Division prior to that. Additionally, Mr. McCann led the Global Equity Markets division from 1995 to 1998.

Mr. McCann is a member of the Board of Trustees of Bethany College and the board of directors of the Securities Industry and Financial Markets Association (SIFMA). He serves on the executive committee of the board of directors of the American Ireland Fund and as a consultant to the Administration of the Patrimony of the Apostle See (A.P.S.A.). He is also chairman of the Sponsors for Educational Opportunity (SEO) executive advisory board. Mr. McCann received his bachelor's degree from Bethany College and an M.B.A. from Texas Christian University. He is married with two children.

12:00 Noon Luncheon at The Naples Beach Hotel  
12:45 p.m. Address by Speaker  
1:15 p.m. Questions from the audience

**\*\* PLEASE call 436-3574 by 1-week prior if you are unable to attend \*\***

## 2006-2007 OFFICERS

**President:** W. Wallace Abbott  
**President-Elect:** Malcolm B. Chancey Jr.  
**Vice President:** Alan M. Horton  
**Past President:** Carl J. Kuehner  
**Secretary:** Wade F. Keller  
**Treasurer:** Daniel N. Keller  
**Assistant Secretary:** Suzanne E. Lount

## DIRECTORS

Tarik Ayasun  
Karna Small Bodman  
Dawn Litchfield Brown  
Marilyn M. Brown  
John F. Cauley  
M. Kathryn Eickhoff-Smith  
Joseph G. Fogg III  
Robert M. Gerrity  
Frank M. Harris  
CJ Hueston  
Ralph S. Larsen  
Rodger R. Lundblad, M.D.  
Thomas J. McCausland Jr.  
Josephine A. Morse  
Ulla Norris  
Calvin J. Pratt  
Lawrence R. Pugh  
Elliott H. Singer  
David F. Smith  
C. Richard Splittorf  
Roy B. White

## PAST PRESIDENTS

Founder	William S. Gentry
1985	Leonard F. Llewellyn
1986	Brenda C. Wilson
1987	Robert D. Stakich
1988	Corbin A. Wyant
1989	Tom Shea
1990	Alan R. Korest
1991	John T. Duffner
1992	Joe B. Cox
1993	William C. Sinclair
1994	John M. Passidomo
1995	Donald J. York
1996-1997	Raymond Mueller
1997-1998	R. James Harvey
1998-1999	Carol E. Girardin
1999-2000	Thomas E. Ingram
2000-2001	Linda C. Flewelling
2001-2002	Edwin J. Putzell Jr.
2002-2003	L. Lindsey Halstead
2003-2004	William E. Hogle
2004-2005	Richard I. Wilson
2005-2006	Carl J. Kuehner

## INQUIRIES

Please address all inquiries to:  
Ellie Krier  
Forum Club of Southwest Florida, Inc.  
1100 Fifth Avenue South, Suite 201  
Naples, FL 34102  
(239) 436-3574  
Email: [ForumClub@earthlink.net](mailto:ForumClub@earthlink.net)  
Web Site: [www.TheForumClub.org](http://www.TheForumClub.org)

## THE FORUM CLUB OF SOUTHWEST FLORIDA 2006-2007 Program

11/17/06 Anne M. Mulcahy, Chairman & C.E.O., Xerox  
12/8/06 Gen. John T. Chain Jr. (Retired), U.S.A.F., Strategic Air Command  
1/12/07 Former U.S. Senator Sam Nunn (D-GA), Co-Chairman, Nuclear Threat Initiative  
1/19/07 Ambassador Munir Akram, Permanent Rep. of Pakistan to the U.N.  
2/2/07 Kenneth W. Lowe, President & C.E.O., The E.W. Scripps Company  
2/16/07 Susan Lyne, President & C.E.O., Martha Stewart Living Omnimedia, Inc.  
3/2/07 Randall L. Stephenson, C.O.O., AT&T, Inc.  
3/16/07 Joanne Kurtzberg, M.D., Duke Cancer Center  
3/30/07 Former U.S. Senator Alan K. Simpson (R-WY)  
4/13/07 Robert J. McCann, Vice Chairman, Merrill Lynch and Co., Inc.

## MISSION STATEMENT

The Forum Club's mission is to:

- Present the most prominent and knowledgeable speakers from corporate, economic, governmental and international fields;
- Interest and inform its members on current issues and trends;
- Promote the highest civic, moral and ethical standards; and
- Provide a congenial meeting atmosphere.

## WELCOME NEW MEMBERS

Adam, Marc	McQuinn, Alvin E.
Anderson, Kirt E.	Meek, William
Borgeson, Donald R.	Miles, Peter C.
Bos, Peter G.	Morgan, Mrs. Harry
Daly, Mrs. John	Peterson, Kent
Droll, Leon	Saul, Ralph S.
Durenberger, Penny G.	Sorey, John F.
Fish, John	Stafford, John M.
Graham, Lynne	Suarez, Susan Luenberger
Hoechst, Christian M.	Thomas, Lawrason D.
Host Jr., T. Parker	Ubben, Timothy H.
Howard, Ralph M.	Weaver Jr., James S.
Jones, Mrs. M. Lloyd	Weaver, Marjorie
Kiernan, Donald E.	Weiss, Allen
Machus, Robert J.	White, Frank A.
McDonald, Harry Alex	Woodhams, Laura

## NEW MEMBER APPLICATIONS

*Applications for membership must be signed by two Forum Club members and returned to the Executive Director. The applicant is then added to the wait list.*